

Your introduction to

Bethell No-Dig Solutions



Who are Bethell?



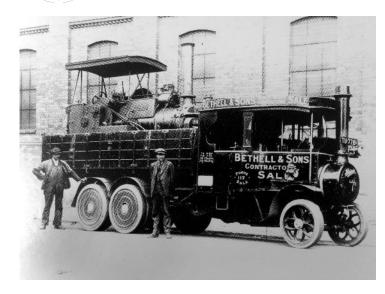








Established in 1865



In 1865, Charles Bethell established his family-owned road construction business to meet the growing infrastructure demands of a rapidly expanding Manchester.



Delivering excellence

Today, Bethell is built on a long history of hard work, innovation and excellence.



Our Head Office is in Manchester but we operate nationwide, serving clients across the UK.



Meet your team



Tim Kilroe
Chief Executive

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Michael Holmes MIOD FCIHT
Managing Director

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Dave Sidaway EngTech MICE Head of Operations (No-Dig Solutions)

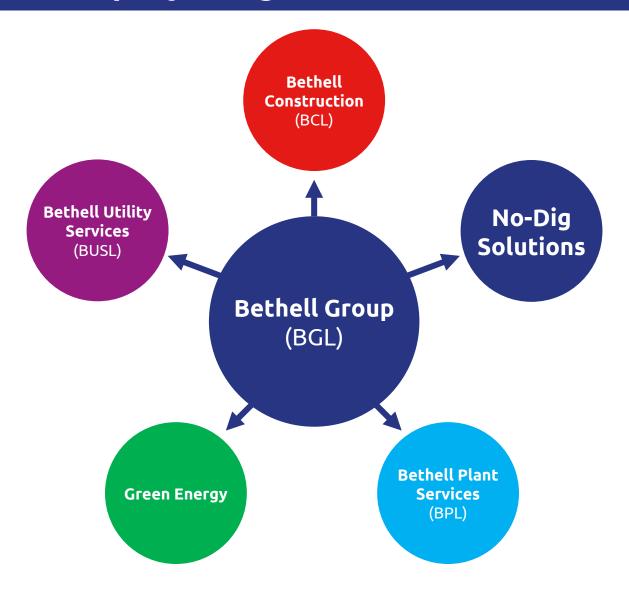
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We hold historic practical knowledge and a good business awareness of no dig operations.



Dave is experienced in site, project and framework management of all aspects of no dig operations and is well versed in the design and construction of a significant number of shafts and tunnels for Forkers, Morgan Sindall, Barhale, Murphy on Severn Trent Water frameworks since AMP4.

Dave has also been involved with no dig work for United Utilities and BBV/HS2 and is currently engaged to head up and develop Bethell's No Dig Solutions business.









Areas of discipline

- Horizontal and vertical infrastructure
- Groundworks
- Drainage and foundation schemes
- Section 278 & 73 highways works
- · Hard and soft landscaping



Key clients

- Water: United Utilities, Yorkshire Water, Severn Trent
- North West and Yorkshire local authorities
- · Highways England
- Selected private sector clients



Committed to self delivery and local SME spend

- National coverage
- Specialist services
- Capacity in new geographical markets
- Excess capacity



Our people are our greatest asset

- Estimated increase of 350 to 600 people by 2025/26 with further increases to follow.
- Committed to being an "employer of choice" based on culture, training, development and T&Cs.
- Apprentice and graduate programmes.



North West based, safe and net zero

- Headquartered in the North West with substantial Yorkshire operations.
- Deeply embedded, employee-owned and continually improving behavioural HSQE culture, resulting in 0 RIDDORS.
- Net zero carbon emissions with plant and vehicles fuelled by green energy.



Excellence builds relationships

- For clients who require an integrated infrastructure solution, BCL will work in partnership with BUSL as a seamless Bethell organisation, with BCL taking on the role as lead entity.
- Plant, IT, HSQE, Finance, HR and facilities will be provided on a shared service basis to all members of the Group.







How will Bethell become a £75m revenue, £6.4m operating profit, North West based specialist construction and civil engineering business by 2031?



Proud to work with:

































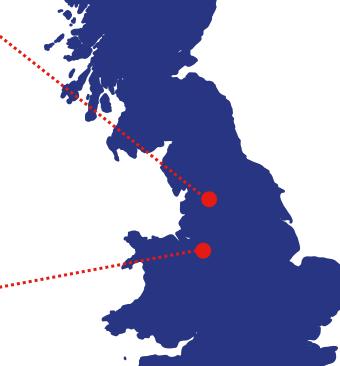
Moor Road Flood Attenuation Croston, Lancashire

Value: £2.7m

Duration: 36 weeks

The solution involved the upsizing the diameter of 0.6km of existing sewer and linking the new pipework into a new underground tank which would provide an additional 800 cubic metres of temporary rainwater storage until the existing outfall sewers have sufficient capacity for the storm volume to be returned.







Encirc 360 Effluent Treatment Plant Elton, Cheshire

Value: £2.2m

Duration: 39 weeks

Bethell were engaged to deliver a robust package of works to construct a new Effluent Treatment Plant (ETP) at Encirc's Elton manufacturing base, assisting with the expansion of the plant, and providing greater capacity for future growth.





Answering the why and how









Our purpose





No Dig Solutions at Bethell

As part of our ongoing strategic development, Bethell Group re-established our Shaft-Sinking and No-Dig Solutions division with Bethell Construction Limited.



We will aim to self-deliver and strengthen our overall offering for water authorities, providing a competitive solution in the marketplace.



Our collaboration with United Utilities



Bethell have been involved in United Utilities' AMP 8 early engagement sessions to target network improvements to alleviate the risk of river pollution, utilising our in-house expertise to provide additional added value for our clients.





The history of Bethell No Dig Solutions





Tim Kilroe Snr.
establishes The Kilroe
Group as a specialist
tunnelling contractor,
operating nationwide.



2023
Bethell Group officially re-establishes it's No Dig Solutions division, utilising key tunnelling expertise already in the business.

1865

Bethell & Sons is established as a public works contractor undertaking civil engineering projects in a rapidly expanding Manchester.



1991
The Kilroe Group
acquires Bethell & Sons
Limited, later changing
their name to Bethell
Construction Ltd.







United Utilities - AMP 7



Bury Aesthetic Screens



Circa £10m

Active

12-month contract

350m of open cut sewers, installation of a large CSO, six shafts of up to 6m in diameter,12m deep, 200m of 1500mm diameter pipe installed using pipe jacking techniques.

Hoyles Lane



Circa £15m

Commencing Q1 2024

24-month contract

2.7 km of sewer pipelines across roads and fields with shafts and 3 no. tunnel/micro-tunnel crossings under railway/river and canal.

Burneside



Circa £5m

Commencing Q1 2024

12-month contract

Installation of a large Detention Tank of 10.5m in diameter and 18m in depth, road crossings and sewer pipelines in Roads and sewers.





Our collaborative partners



Current



United Utilities NMS Framework Lot 6 and Lot 9



United Utilities MSP FrameworkManaged by Costain



United Utilities Better RiversAMP 8



Potential



United Utilities Build Only Framework AMP 8

YorkshireWater

Yorkshire Water Non-Infrastructure Minor Works Lot 2 AMP 8





Our vision



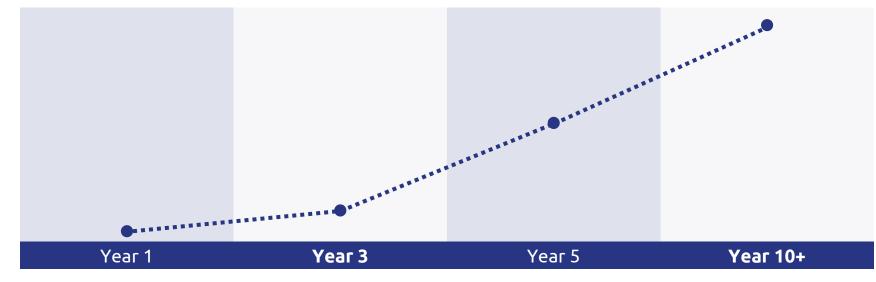


If you decide to join the Bethell team, you would be arriving at a very exciting time, with ample work across the North West over the next 20 years!





Tim Kilroe
Chief Executive



- We are currently in Year 3 of two 10-year United Utilities frameworks.
- This includes the award of the three major contracts in Bury, Preston and Kendal.
- We will be working with the United Utilities Better Rivers Project Team on an ECI basis, where they are looking to bring forward £200m of AMP8 schemes to be delivered over the next 2 years.
- Expansion to work with other Clients.
- United Utilities are looking to utilise smallmedium sized contractors for their frameworks, so we expect our future workload to increase.
- Directly working with other water companies
- United Utilities expect to bring forward an additional £900m of AMP 8 schemes to be delivered by the end of 2030.





Our strategic partners





Concrete products advice and selection



Industry leading temporary works and design support in no dig sector



Designer and supplier of shaft and tunnelling plant



Consultancy on shaft sinking



Guided auger bore expertise



Skilled and specialist tunnelling labour supply and consultancy













Industry wide support – built on long term relationships for the provision of labour, plant, equipment and other services



